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October 13, 2020

To: Oregon Public Broadcasting

From: John Horvick, DHM Research

Re: Portland metro region election survey

INTRODUCTION & METHODOLOGY

From October 7-11, 2020, DHM Research conducted a survey of 1,000 likely voters in the Portland metro region. The purpose of the survey was to assess voter opinions ahead of the November general election including their support for local funding measures and candidates for mayor and city council in Portland.

<u>Research Methodology</u>: The survey consisted of 1,000 likely voters in the Portland metro region with an oversample (N=400) of voters in Portland. This is a sufficient sample size to assess voter opinions generally and to review findings by multiple subgroups.

Respondents completed the survey by live interview telephone calls, including both landlines and cellphones, and online. 80% of the interviews were conducted by telephone and 20% online. All respondents were matched to the current list of registered voters from the Oregon Secretary of State. In gathering responses, a variety of quality control measures were employed, including questionnaire pretesting and validation. Quotas were set by age, gender, county, political party, education and race to match the likely turnout of the November 2020 election. The regional results were statistically weighted to be proportional to the three counties in the Portland metro region.

Statement of Limitations: Any sampling of opinions or attitudes is subject to a margin of error. The margin of error is a standard statistical calculation that represents differences between the sample and total population at a confidence interval, or probability, calculated to be 95%. This means that there is a 95% probability that the sample taken for this study would fall within the stated margin of error if compared with the results achieved from surveying the entire population. The N-sizes and margins of error for this survey are:

| 4.00 | Margin of | Unweighted | Weighted N-size |
|---------------------|-----------|------------|----------------------|
| Area | error | N-size | for regional resutls |
| Three county region | ±3.1% | 1,000 | 1,000 |
| Multnomah County | ±4.4% | 500 | 448 |
| City of Portland | ±4.9% | 400 | 338 |
| Clackamas County | ±4.9% | 250 | 246 |
| Washington County | ±4.9% | 250 | 306 |

DHM Research Background: DHM Research has been providing opinion research and consultation throughout the Pacific Northwest and other regions of the United States for over 40 years. The firm is nonpartisan and independent and specializes in research projects to support public policy making.

OPB / DHM Research Portland Metro Area Election Survey October 2020

Likely Voters in Portland Metro Region N=1,000; margin of error ±3.1% 8-12 minutes

SCREENER

S1: How likely are you to vote in the November general election for president and state and local races?

| Response category | n=1,000 |
|----------------------------|---------|
| Almost certain | 94% |
| Probably | 5% |
| 50-50 chance | 1% |
| Probably not [Terminate] | |
| Definitely not [Terminate] | |
| Don't know [Terminate] | |

GENERAL MOOD

2. All things considered, do you think that things in ["Portland" if city of Portland / "your community" rest of sample] are headed in the right direction, or do you feel that they are off on the wrong track?

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Right direction | 38% | 36% |
| Wrong track | 53% | 52% |
| [Don't read] Don't know | 9% | 12% |

3. What do you think is the most important problem facing ["Portland" if city of Portland / "your community" rest of sample] today? [Open]

| Response category | Metro region n=1,000 | Portland n=338 |
|----------------------|-------------------------|-------------------|
| Homelessness | 20% | 34% |
| COVID-19 | 13% | 7% |
| Racism/race equality | 10% | 12% |
| Protests/riots | 9% | 11% |
| Lack of jobs | 5% | 3% |
| Affordable housing | 5% | 10% |
| Violence/crime | 5% | 3% |
| Police violence | 4% | 6% |
| Lack of leadership | 3% | 3% |
| Healthcare | 3% | 1% |
| Law enforcement | 3% | 6% |
| Cost of living | 3% | 4% |
| Climate change | 3% | 2% |
| Education/schools | 3% | 1% |
| Donald Trump | 3% | 1% |
| Divisiveness | 3% | 2% |
| All other | 2% or less | 3% or less |
| Don't know | 4% | 4% |

4. How worried, or not, are you about your personal financial situation?

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Very worried | 10% | 12% |
| Somewhat worried | 30% | 29% |
| Not too worried | 35% | 37% |
| Not at all worried | 24% | 22% |
| [Don't read] Don't know | <1% | 0% |

Do you approve or disapprove of the way your local leaders are handling the following issues? [Wait and ask strongly/somewhat] [Randomize Q5-Q11]

5. The local economy

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 10% | 6% |
| Approve somewhat | 39% | 43% |
| Disapprove somewhat | 25% | 26% |
| Disapprove strongly | 21% | 18% |
| [Don't read] Don't know | 6% | 7% |

6. Homelessness

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 3% | 2% |
| Approve somewhat | 10% | 7% |
| Disapprove somewhat | 23% | 23% |
| Disapprove strongly | 60% | 67% |
| [Don't read] Don't know | 4% | 2% |

7. COVID-19

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 22% | 26% |
| Approve somewhat | 34% | 41% |
| Disapprove somewhat | 15% | 14% |
| Disapprove strongly | 26% | 17% |
| [Don't read] Don't know | 3% | 2% |

8. Transportation

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 21% | 20% |
| Approve somewhat | 40% | 46% |
| Disapprove somewhat | 16% | 17% |
| Disapprove strongly | 13% | 11% |
| [Don't read] Don't know | 10% | 6% |

9. Race relations

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 8% | 4% |
| Approve somewhat | 28% | 28% |
| Disapprove somewhat | 28% | 31% |
| Disapprove strongly | 28% | 30% |
| [Don't read] Don't know | 9% | 7% |

10. Crime

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 8% | 3% |
| Approve somewhat | 29% | 35% |
| Disapprove somewhat | 24% | 26% |
| Disapprove strongly | 34% | 30% |
| [Don't read] Don't know | 5% | 6% |

11. Protests

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 8% | 5% |
| Approve somewhat | 18% | 18% |
| Disapprove somewhat | 19% | 24% |
| Disapprove strongly | 48% | 46% |
| [Don't read] Don't know | 6% | 7% |

PORTLAND MAYORAL RACE

Ask Portland Voters

The next questions are about the November election for mayor and city council in Portland.

The candidates for Portland mayor are Ted Wheeler and Sarah lannarone (I-ANNA-RHONE).

- 12. If the election were today, would you vote for Ted Wheeler, Sarah lannarone, or write in some other person?
- 13. [Ask if Q12=Write in] Who will you to write in for mayor? [Open]
- 14. [Ask if Q12=Don't know] Are leaning more toward Ted Wheeler or Sarah lannarone?

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|---|-------|
| Response category | n=400 |
| TED WHEELER | 33% |
| Wheeler | 30% |
| Lean | 3% |
| SARAH IANNARONE | 34% |
| lannarone | 30% |
| Lean | 4% |
| WRITE IN | 19% |
| Teressa Raiford | 6% |
| Other | 4% |
| Don't know | 10% |
| [Don't read] Don't know | 14% |
| | |

15. **[Ask if Q12=Wheeler]** Would you say that your vote for mayor is more of a vote for Ted Wheeler or more of a vote against Sarah lannarone?

| Response category | n=119 |
|-------------------------|-------|
| For Ted Wheeler | 57% |
| Against Sarah lannarone | 38% |
| [Don't read] Neither | 4% |
| [Don't read] Don't know | 1% |

16. **[Ask if Q12=lannarone]** Would you say that your vote for mayor is more of a vote for Sarah lannarone or more of a vote against Ted Wheeler?

| Response category | n=122 |
|-------------------------|-------|
| For Sarah lannarone | 39% |
| Against Ted Wheeler | 59% |
| [Don't read] Neither | 1% |
| [Don't read] Don't know | 1% |

PORTLAND CITY COUNCIL

Ask Portland Voters

The candidates for Portland city council are Mingus Mapps and Chloe Eudaly (U-DAILY).

- 17. If the election were today, would you vote for Mingus Mapps, Chloe Eudaly, or write in some other person?
- 18. [Ask if Q17=Write in] Who will you to write in for city council? [open]
- 19. [Ask if Q17=Don't know] Are leaning more toward Mingus Mapps or Chloe Eudaly?

| Response category | n=400 |
|-------------------------|-------|
| MINGUS MAPPS | 35% |
| Mapps | 32% |
| Lean | 3% |
| CHLOE EUDALY | 26% |
| Eudaly | 22% |
| Lean | 4% |
| WRITE IN | 10% |
| [Don't read] Don't know | 30% |

MEASURES

The following are the local tax measures that will appear on your ballot this November. The measures are presented here just as they will appear on your ballot. For each, indicate if you plan to vote "Yes" to support the measure or "No" to oppose it.

Ask City of Portland Voters Only

 Shall Portland protect, restore recreation programs, parks, nature, clean water; 5-year operating levy, \$0.80 per \$1,000 assessed value, beginning 2021? This measure may cause property taxes to increase more than three percent.

| Response category | n=400 |
|------------------------|-------|
| Yes | 53% |
| No | 33% |
| [Don't ask] Don't know | 14% |

Ask Portland Public School Voters Only

21. Shall Portland Public Schools repair, modernize schools; replace technology, curriculum; by issuing bonds estimated to maintain current tax rate? If the bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11b, Article XI of the Oregon Constitution.

| Response category | n=325 ¹ |
|------------------------|--------------------|
| Yes | 64% |
| No | 25% |
| [Don't ask] Don't know | 11% |

Ask Multnomah County Voters

22. Shall County expand, modernize, rebuild, acquire land for library facilities; issue \$387,000,000 in general obligation bonds, with oversight, audits? If the bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11b, Article XI of the Oregon Constitution.

| Response category | n=500 |
|------------------------|-------|
| Yes | 39% |
| No | 44% |
| [Don't ask] Don't know | 17% |

23. Should Multnomah County establish tuition-free "Preschool for All Program" with new 1.5 to 3.8 percent tax on income above thresholds?

| Response category | n=500 |
|------------------------|-------|
| Yes | 53% |
| No | 36% |
| [Don't ask] Don't know | 11% |

Ask Voters in Metro Service District

24. Should Metro fund roads, transit, safety improvements, bridge repair, transportation programs by establishing tax on certain employers of 0.75% of payroll?

| Response category | n=939 ² |
|------------------------|--------------------|
| Yes | 47% |
| No | 42% |
| [Don't ask] Don't know | 11% |

ISSUES

Ask All Voters

25. Which of the following do you think is the best way to pay for local government programs and services? [Randomize]

| Response category | Metro region n=1,000 | Portland n=338 |
|----------------------------|-------------------------|-------------------|
| Property taxes | 21% | 20% |
| Income taxes | 28% | 29% |
| Employer payroll taxes | 25% | 27% |
| [Don't read] None of these | 16% | 12% |
| [Don't read] Don't know | 11% | 12% |

¹ ±5.8% margin of error

² ±3.2% margin of error

26. Which of the following is the better approach for local government during economic recessions and times of high unemployment? [Rotate]

| Response category | Metro region n=1,000 | Portland n=338 |
|--|-------------------------|-------------------|
| Increase taxes and spend more on public services | 39% | 52% |
| Decrease taxes and spend less on public services | 38% | 30% |
| [Don't read] Neither | 12% | 7% |
| [Don't read] Don't know | 10% | 11% |

[Rotate Q27-Q28, Q29-Q30]

27. Do think that relations between White people and people of color in the Portland metro area are very good, good, bad, or very bad?

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Very good | 8% | 6% |
| Good | 46% | 46% |
| Bad | 29% | 30% |
| Very bad | 9% | 9% |
| [Don't read] Don't know | 8% | 8% |

28. Do you think relations between White people and people of color in the Portland metro area are getting better, getting worse, or staying about the same?

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Getting better | 23% | 33% |
| Getting worse | 25% | 15% |
| Staying about the same | 46% | 46% |
| [Don't read] Don't know | 6% | 5% |

29. Do you approve or disapprove of the protests that have been occurring in Portland? [Wait and ask strongly/somewhat]

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 26% | 36% |
| Approve somewhat | 19% | 24% |
| Disapprove somewhat | 12% | 11% |
| Disapprove strongly | 38% | 25% |
| [Don't read] Don't know | 5% | 4% |

30. Do you approve or disapprove of the way that the Portland Police have responded to the protests in Portland? [Wait and ask strongly/somewhat]

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------|-------------------------|-------------------|
| Approve strongly | 16% | 10% |
| Approve somewhat | 19% | 14% |
| Disapprove somewhat | 20% | 22% |
| Disapprove strongly | 40% | 50% |
| [Don't read] Don't know | 5% | 4% |

DEMOGRAPHICS

The following questions are for statistical purpose and to ensure we hear from a representative group of voters.

31. What is your gender?

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------------------------|-------------------------|-------------------|
| Male | 50% | 53% |
| Female | 49% | 47% |
| Non-binary or gender non-conforming | 1% | 0% |
| [Don't read] Prefer not to answer | 1% | 1% |

32. Age [From sample]

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------|-------------------------|-------------------|
| 18–29 | 15% | 16% |
| 30–44 | 30% | 34% |
| 45–64 | 33% | 32% |
| 65+ | 22% | 18% |

33. Area [From sample]

| Response category | n=1,000 |
|-------------------|---------|
| Clackamas County | 25% |
| Multnomah County | 45% |
| Washington County | 31% |

34. Party [From sample]

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------|-------------------------|-------------------|
| Democrat | 47% | 61% |
| Republican | 20% | 10% |
| NAV/other | 33% | 28% |

35. Vote history [From sample]

| Response category | Metro region n=1,000 | Portland n=338 |
|-------------------|-------------------------|-------------------|
| 0 of 4 | 8% | 8% |
| 1 of 4 | 11% | 10% |
| 2 of 4 | 18% | 17% |
| 3 of 4 | 16% | 16% |
| 4 of 4 | 47% | 49% |

36. What is the highest level of education you have completed?

| Response category | Metro region n=1,000 | Portland n=338 |
|-----------------------------------|-------------------------|-------------------|
| Less than high school | 1% | <1% |
| High school diploma/GED | 23% | 19% |
| Some college/2-year degree | 32% | 28% |
| College degree/4-year degree | 27% | 30% |
| Graduate/professional school | 17% | 22% |
| [Don't read] Prefer not to answer | 1% | <1% |

37. What was your total household income in 2019?

| Response category | Metro region n=1,000 | Portland n=338 |
|-----------------------------------|-------------------------|-------------------|
| Less than \$25,000 | 10% | 12% |
| \$25,000 to less than \$50,000 | 16% | 16% |
| \$50,000 to less than \$75,000 | 20% | 18% |
| \$75,000 to less than \$100,000 | 16% | 17% |
| \$100,000 to less than \$150,000 | 16% | 20% |
| \$150,000 or more | 12% | 11% |
| [Don't read] Prefer not to answer | 10% | 6% |

38. What race or ethnicity do you identify? Please indicate all that apply.

| | Metro region | Portland |
|-----------------------------------|--------------|----------|
| Response category | n=1,000 | n=338 |
| Asian/Pacific Islander | 5% | 5% |
| Black/African/African American | 4% | 6% |
| Hispanic/Latino | 7% | 8% |
| Native American/American Indian | 6% | 4% |
| White/Caucasian | 80% | 79% |
| Other | 3% | 3% |
| [Don't read] Don't know | <1% | 0% |
| [Don't read] Prefer not to answer | 2% | 2% |